

### **Taking the Reins**

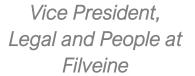
Transitioning to proactive legal administrative work



#### **Presenters**



**Emelia Schinke** 





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Vice President, Industry Expansion at Filevine

#### Proactive vs. Reactive

#### **Proactive Work**

- Anticipate and eliminate issues before they occur
- Requires awareness and mastery of your role and responsibility

#### **Reactive Work**

Respond to issues after they've occurred



#### Collaborate



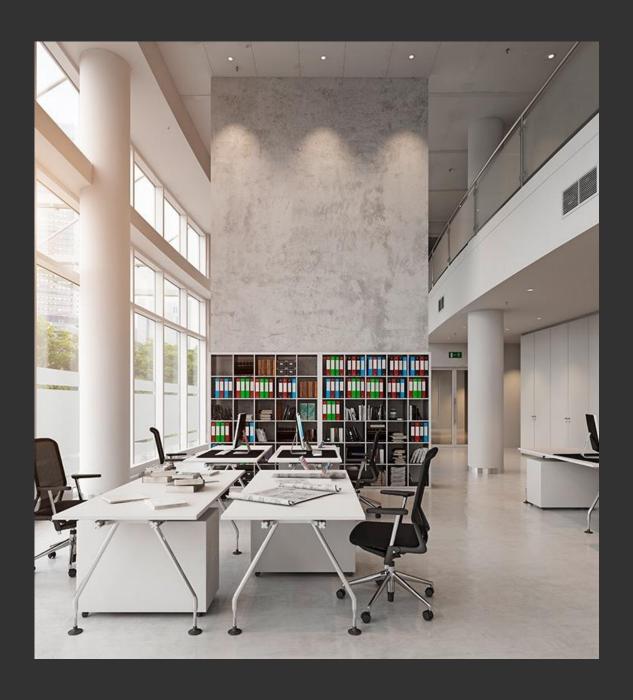
#### **Collaborative Impacts**



Legal Administrators are required to work on a multiplicity of projects, with many groups inside their organization and with a variety of outside parties.

- Clients
- Colleagues
- Marketing
- IT
- Vendors
- Opposing Counsel

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### Coverage

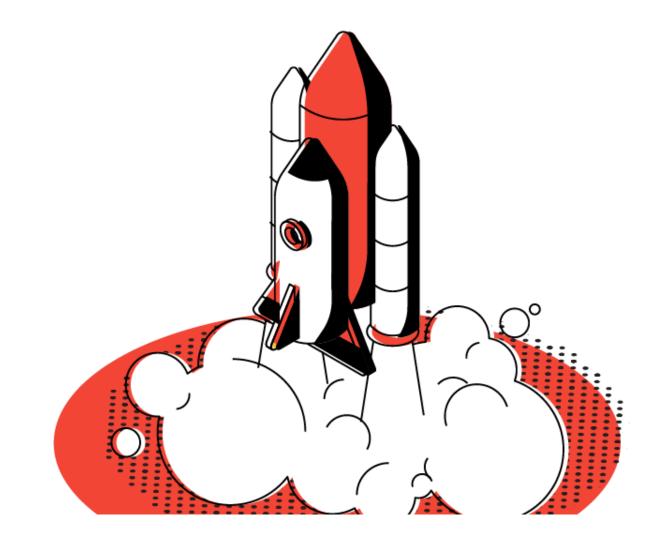
Keeping resources aligned.

With many stakeholders come many calendars.



### **Oversight**

A central function for contemporary legal administrators is the oversight and management of a variety of functions, especially timely task completion and deadline management.



## Clarity



## Reporting

You can't manage what you can't see...

Visibility is a key component in understanding what your team is doing and what you need to do next.



# **Communication Tracking**

In 2021, Legal Administrators need to consolidate and centralize communication across a variety of platforms.

- Email
- Instant Message
- Texting
- Fax for Legal
- Documents



# **Contact Management**

How CRM ties it all together...



# **Centralization of Data**

If you want to swim in the waters with legal administrators, you need a data lake to train.



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