

# Mastering the Fractured State of Sales Enablement and Training

May 27, 2020

## Today, you will learn how to:

- Transform in-person classroom sessions and live video into virtual training at scale
- Onboard Sales in a virtual world
- Use video as a collaborative tool to unite the team and keep content fresh
- Revamp sales meetings with pre-work and video to maximize learning and retention
- Create bite-sized modules to help reps navigate change when they can't meet face-to-face



### Fractured State of Sales Enablement

- Engagement
- Retention
- Productivity



# What is Virtual Training?

- Not just long Zoom sessions and webinars
- Easy to access and consume
- Interactive and engaging content
- Overall training, readiness, and enablement program





# Live Meetings Alone Don't Work

- Zoom fatigue
- Attention span of learners 65% are multi-tasking
- Timing doesn't always work
  - Avoid only one time to get the information
  - Flexibility for balancing work/home



# Transforming face-to-face training

- In-Person Training
  - Presentations
  - Interaction
  - Practice
  - Stand and deliver
  - Testing

- Virtual Training Program
  - Engaging
  - Variety of components and modalities
  - Leverage video
  - Bite-sized content
  - Reinforcement activities



# Use varied engaging components

- Short, on-demand video presentations
- Subject matter experts point of view
- Recorded best practice examples
- Assignments to record and submit for coaching
- Check for understanding along the way
- Live sessions to interact, answer questions



### Video as a Collaborative Tool

- Provides connection
- Engaging
- Post questions on presentations and get answers
- Record practice sessions for coaching and feedback





# Onboarding in a Virtual World

- No daily, in-person interaction with manager and mentor
- Need a more structured onboarding plan
- Assign pre-work before live sessions
- Zoom Meetings can follow that content. This will:
  - Allow the learner time to process the content and synthesize better questions
  - Save time for the trainer and learner by streamlining meetings
  - Create an easily repeatable onboarding path



# Virtual Onboarding in Practice

- Quickly welcomed and part of the team
- Ability to learn at my own pace
  - Easy to consume
  - Come back and review when necessary
  - Accessible anytime, and anywhere





# Virtual Onboarding in Practice

- Made time spent with colleagues much more productive
- Practice and get feedback
- Reinforcement through gamification
- Having everything on an intuitive platform in one place





# Revamp Sales Meetings

- Set the stage ahead of time
- Assign pre-work and distribute materials
- Shorter more focused live sessions
- Interaction throughout



# Revamp Sales Meetings

- Record everything and make available for replay
- Engage the team post-meeting
- Reinforcement over the following weeks





# **Key Points**

- Build a virtual training program
- Use variety to keep learners engaged
- Maximize learner productivity
  - Convenient
  - Bite-sized

