

### PCI compliance & payment acceptance technology

What law firms need to know

Ryan Beck, Vice President, ClientPay



### What you'll learn

- What is PCI?
- Why is PCI compliance important?
- How do you accept payments?
- How do you put it all together?





## Why is security important?

#### In 2018:

- 1,244 data breaches
- 4.4 million records exposed
- 14 records exposed per second





## Payment Card Industry Data Security Standard or PCI DSS or PCI



Fight fraud



Tighter security



Required by CC providers



### Why bother with PCI?

- Protect clients' info
- Avoid fines
- Maintain your firm's integrity





# How many transactions do you process each year?

Level 1 > 6 million

Level 2 **1-6 million** 

Level 3 **20,000-1 million** 

Level 4 < **20,000** 



# How do you accept payments?



Point-of-sale software



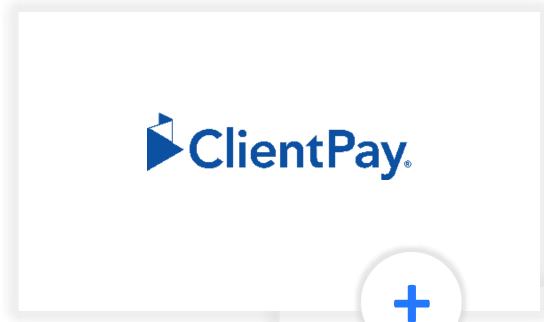
Firm billing software



### Basic steps to keep credit card info safe

- Don't write numbers on paper
- Use secure storage
- Limit access
- Use audit trails
- Use software that's PCI compliant





Ryan Beck

651-788-4305

ryan.beck@clientpay.com

For more information visit us

https://www.clientpay.com/resources

