

A man and a woman are sitting at a desk in an office, looking at a laptop screen. The man is wearing glasses and a patterned shirt, and the woman is wearing a plaid shirt. They appear to be in a collaborative work environment. The background shows a window with a view of a city and a bookshelf.

The 10 Questions Learning Leaders Should Ask in a Video Platform RFP

Steve Rozillis, Director, Customer Evangelism, Panopto

ATD Watch & Learn webcast – April 26, 2017

Storing in your LMS or CMS

with 2GB file size limits

Storing “privately” on YouTube

there are 850,000 “internal meeting” videos

Streaming with Skype or WebEx

capped attendance, accidental interactivity

Sharing videos in original formats

(Error: File type unplayable on this device)





Where do you start?

Features, Add-ons, and Requirements

- Itemize what is and isn't included in the core platform license, and any required hardware.

Video Portal



Recording



Search



Live Streaming



Integrations



Playback



Metrics



Interactivity



Can I connect this with our existing technology?

- Summarize any available integrations and APIs.



Learning Management Systems (LMS)

Content Management Systems (CMS)

Customer Management Systems (CRM)

Unified Communications Systems

Corporate Social Networks

Web Portals and Internal Sites

How can I customize the video library for us?

- List all features that allow an administrator to modify the appearance, branding, UI, and workflow of the platform.

Featured Videos



New Employee Welcome
2 years ago

0:36



Employee Perspectives: Your First Week on the Job
6 months ago

1:39



Fireside Chat with the Leadership Team
a year ago

0:17



Q2 Employee Town Hall
6 months ago

54:56



Bring Your Own Device -
Best Practices
2 years ago

4:32



Announcing our new Asia
HQ
a year ago

1:20



Using our CRM System
2 years ago

0:15



Inside Look: Our
Manufacturing Process
a year ago

1:19



2016 Benefits Update
2 years ago

0:18



Our Company Culture
2 years ago

0:16



New Manager Training -
Day 1 Morning Session
6 months ago

1:36:07



New Manager Training -
Day 1 Afternoon
2 years ago

0:18



Compliance Training - H2
2016
2 years ago

0:16



Guest Lecture: Michael
Frost, PhD
2 years ago

26:36

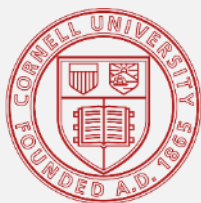


Diversity in the Workplace
2 years ago

0:15

QUALCOMM®

#0066B3



Cornell University

#C24E4E

YAHOO!

#4C009D

O | UNIVERSITY OF OREGON

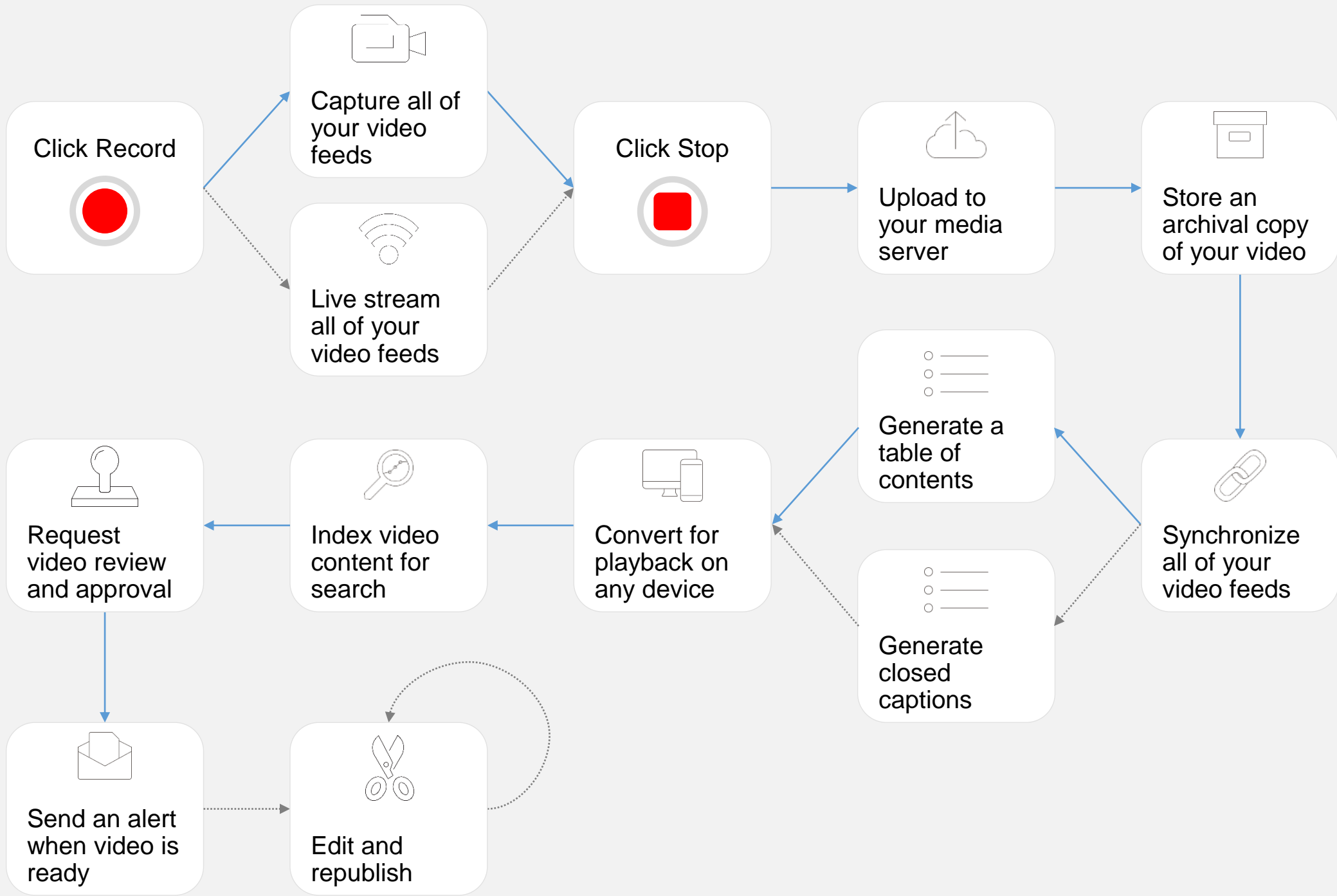
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UNIVERSITY of PENNSYLVANIA

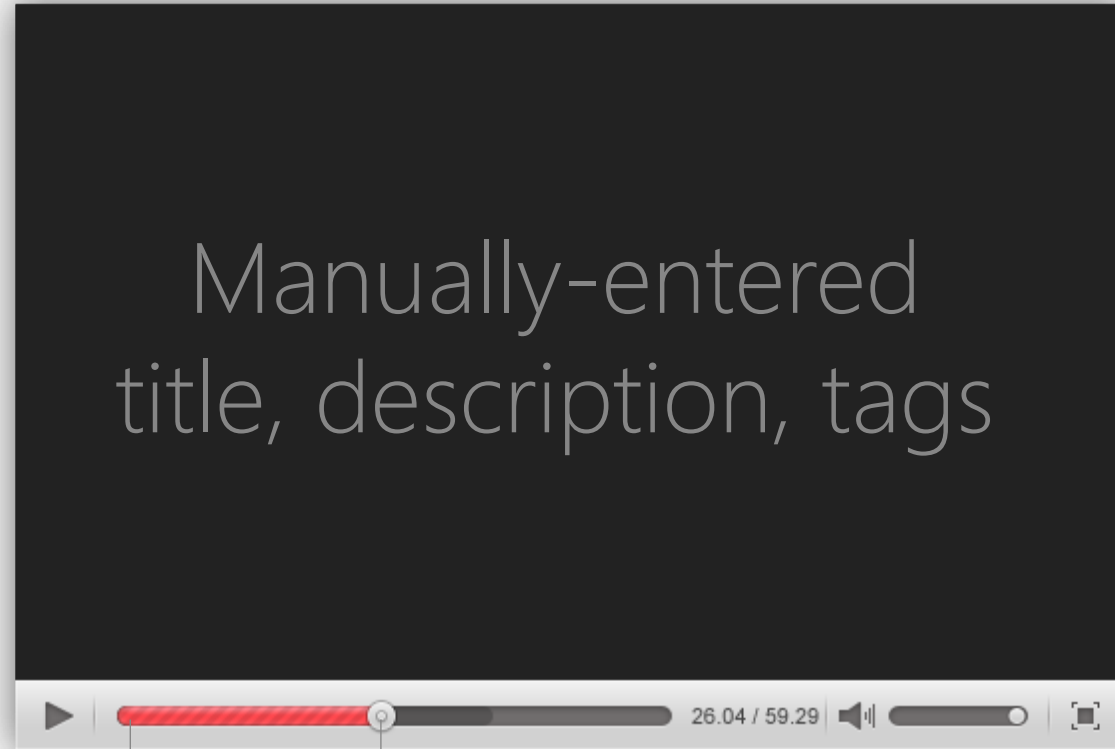
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How can I search my video content?

- Describe how videos are indexed for search, including which types of content are automatically indexed and which require manual input.

Manually-entered
title, description, tags



Helps you gather (something) here?


Automatic Speech Recognition (ASR)

"Here are the key points of
our 401k program"

 14:20 | "...our 401k program."



Optical Character Recognition (OCR)



Benefit	Network	Out-of-Network
Deductible (per benefit period)		
Individual	\$250	\$500
Family	\$500	\$1,000
Plan payment level	100% after deductible	80% after deductible
Out of pocket maximums	None	\$2,000
Primary Care physician visits	100% after \$20 co-pay	80% after deductible
<u>Preventative Care</u>	100%	80% after deductible*
Emergency Room Services	100% after \$20 co-pay	80% after deductible
Prescription Drug Deductible	\$0	\$24 generic, \$80 brand

Other network benefits covered at 100% after deductible include speech therapy, physical medicine diagnostic services, orthotics, home health care, hospice, hospital services, infertility treatment, mental health, respiratory therapy, substance abuse detox and rehab, and therapy services.

 5:36 | "Preventative Care"

What can we do with the videos we already have?

- Describe how a user can upload existing video files into the library, and provide a full list of file types supported.

ASF

FLV

AVI

WMV

MP3

MP4

MPEG

MOV

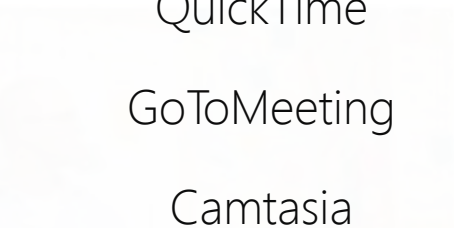
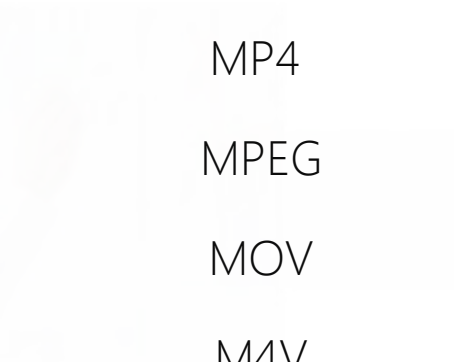
M4V

QuickTime

GoToMeeting

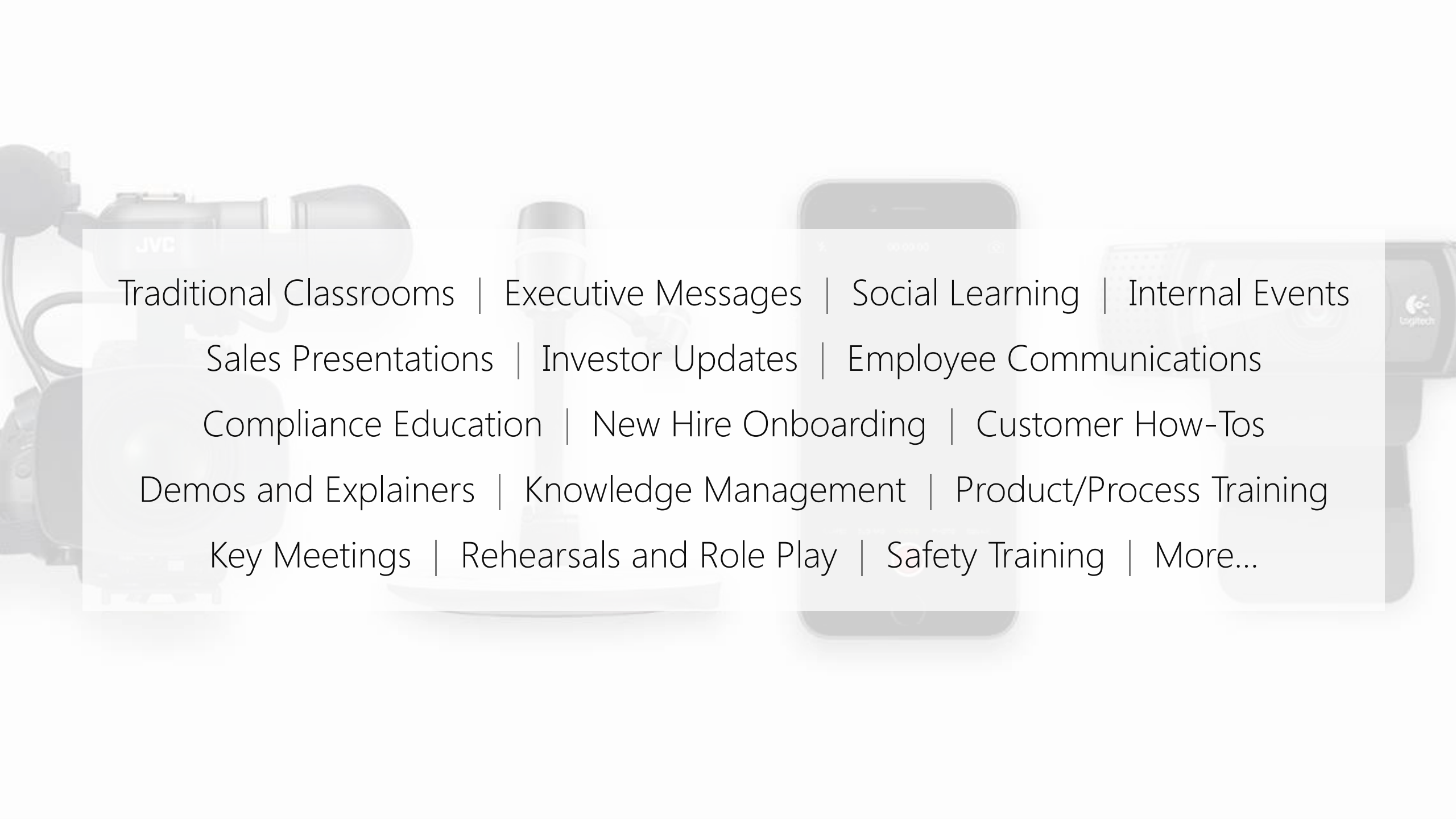
Camtasia

HTML5
Compatible
MP4



How do we create new videos?

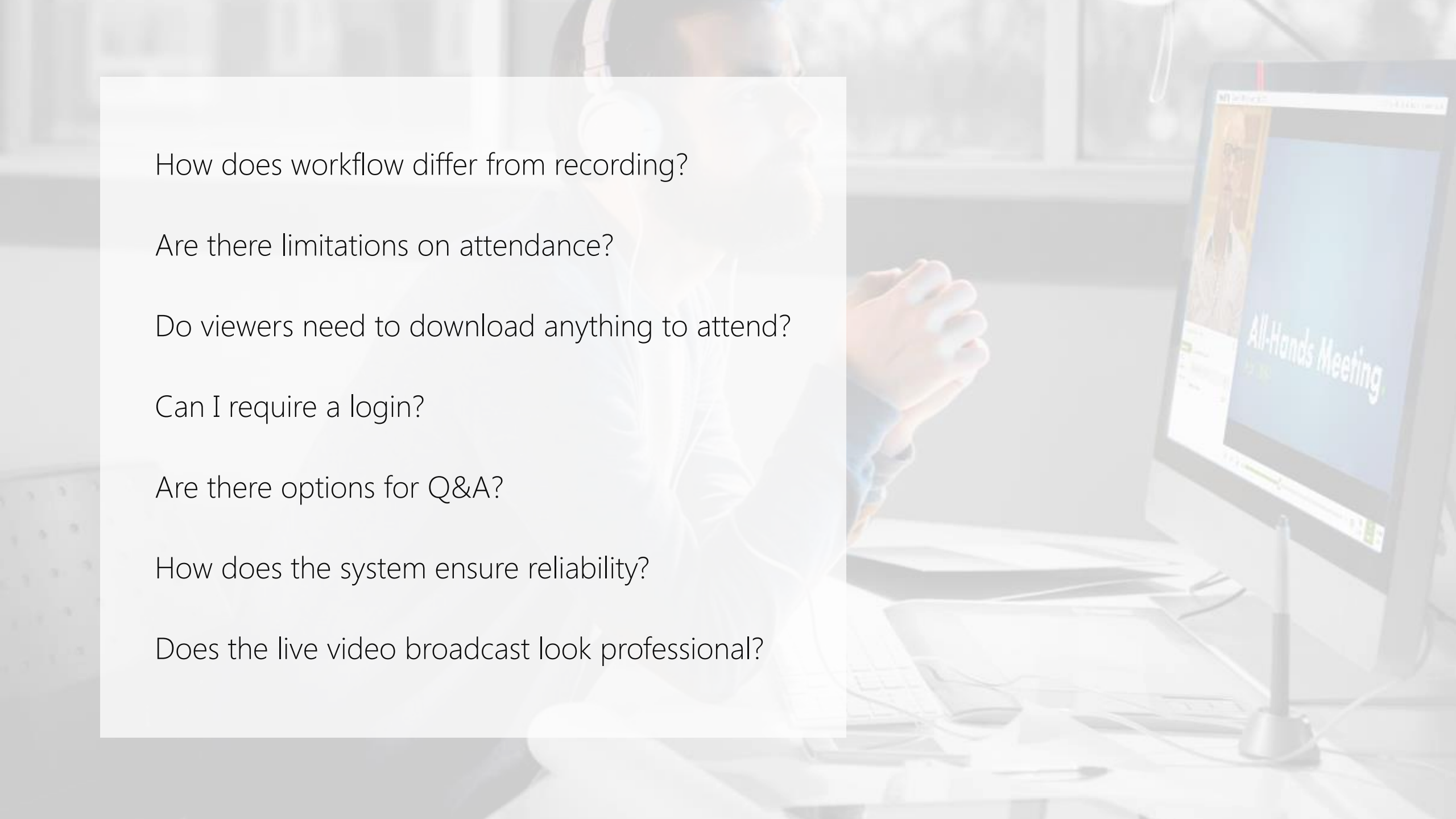
- List each step a user must take to record a video then share it for viewing by the intended audience.



Traditional Classrooms | Executive Messages | Social Learning | Internal Events
Sales Presentations | Investor Updates | Employee Communications
Compliance Education | New Hire Onboarding | Customer How-Tos
Demos and Explainers | Knowledge Management | Product/Process Training
Key Meetings | Rehearsals and Role Play | Safety Training | More...

How do we live stream?

- List each step that a user must take to live stream an event, classroom, or other presentation.

A person wearing a headset is sitting at a desk, looking at a computer monitor. The monitor displays a video meeting interface with the text "All-Hands Meeting" and a video thumbnail. The person's hands are clasped in front of them. The background is a blurred office setting with a window.

How does workflow differ from recording?

Are there limitations on attendance?

Do viewers need to download anything to attend?

Can I require a login?

Are there options for Q&A?

How does the system ensure reliability?

Does the live video broadcast look professional?

Can we see if people are paying attention & learning?

- Describe how the platform provides viewer engagement data, including support for analytics, quizzing, and in-video comments.



When a Loan Officer wishes to obtain a mortgage loan for themselves, which of the following procedures is correct?

- The Loan Officer may input the application into the LOS, but may not pull credit and must list another licensed Loan Officer as the Loan Officer of record.
- The Loan Officer may input the application into the LOS, may pull credit, but then must have the processor complete the required documentation and disclosures.
- The Loan Officer may not originate the loan either directly or indirectly and must submit an application to any other licensed Loan Officer in the company.
- The Loan Officer may pull credit, but must provide the application to another licensed Loan Officer for input into the LOS.

Has anyone thought about the mobile experience?

- List your native mobile apps that provide support for video search, viewing, and management.



Native iOS & Android apps

Mobile-friendly viewing

Search

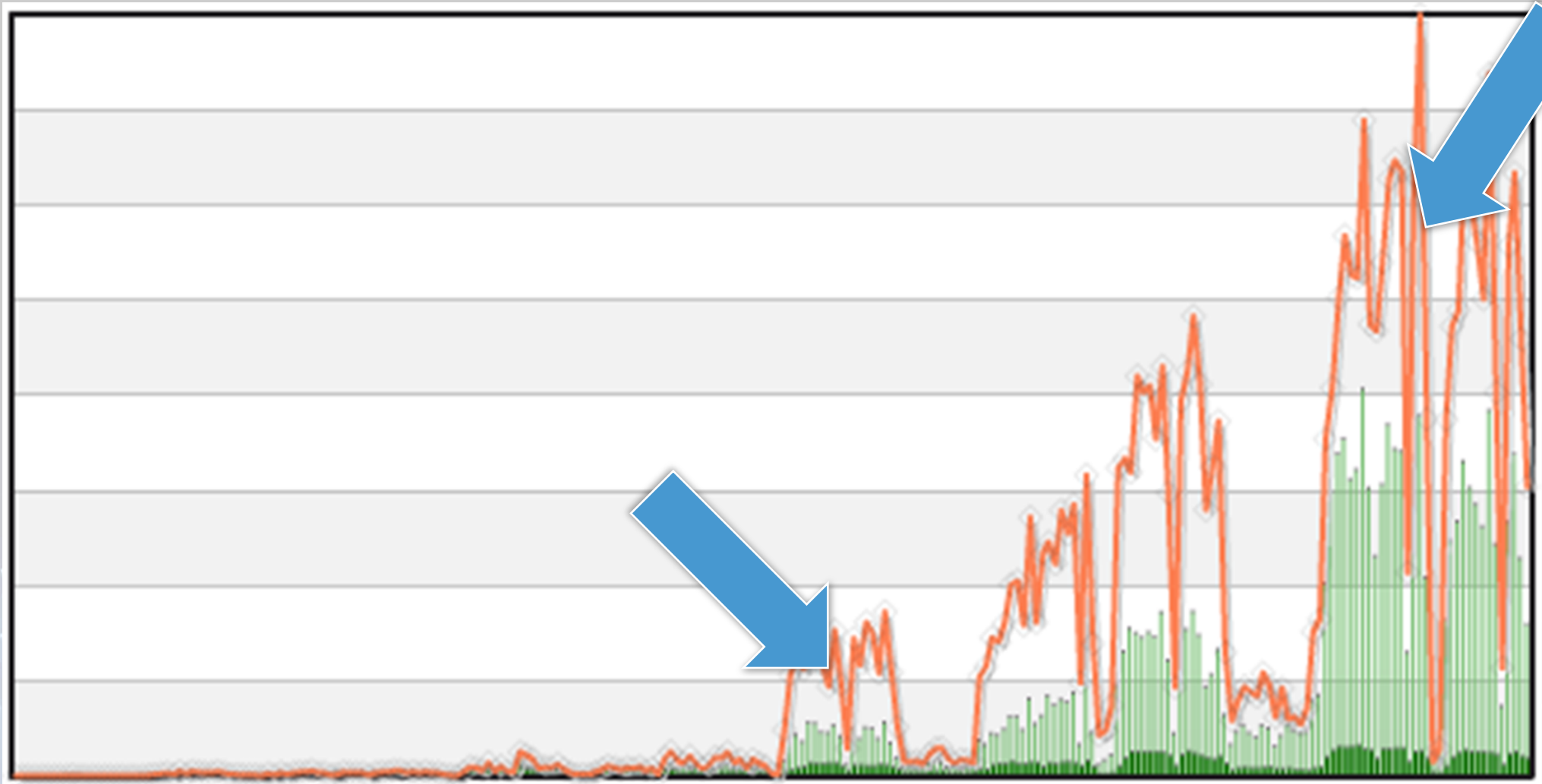
Upload and recording

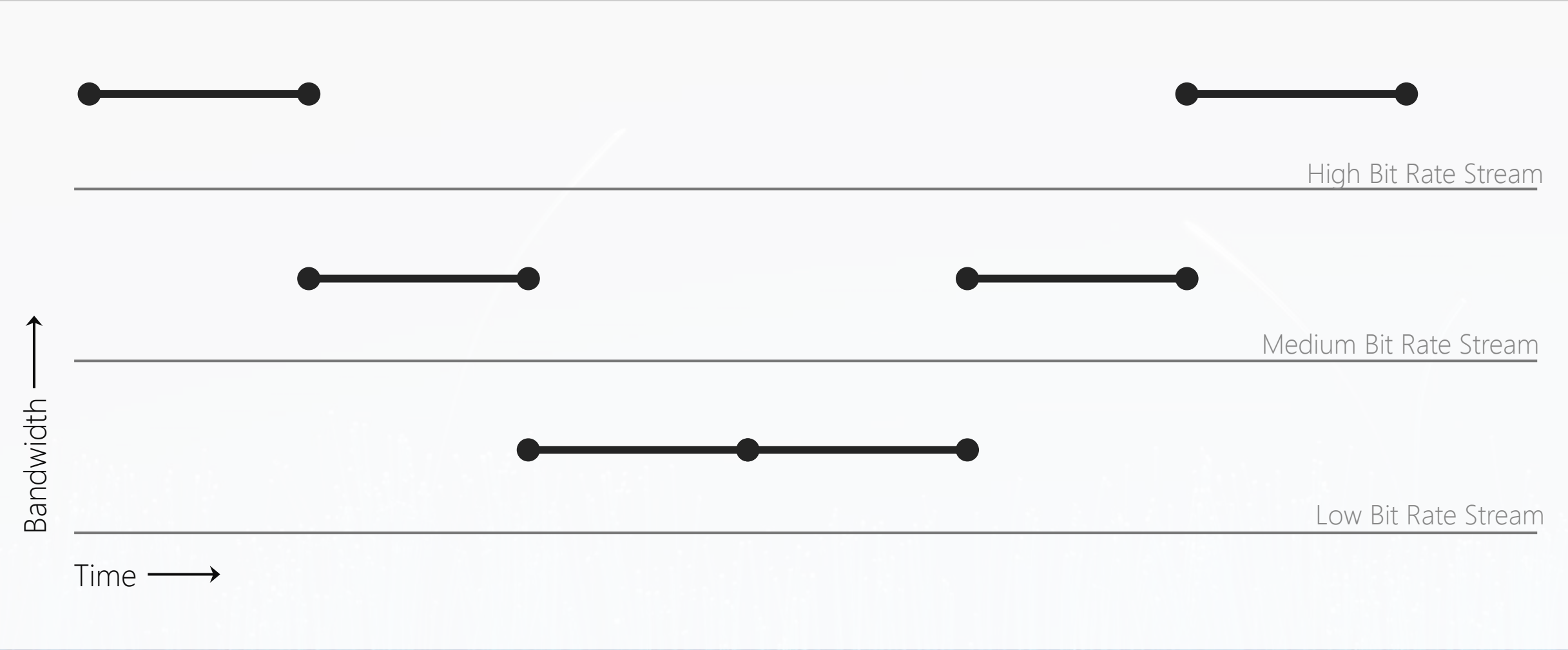
Video library management

Remote recording administration

Will this make our IT team mad?

- Document your ability to support user growth and spikes in demand. List protections against outages and system failures, and describe support for network-friendly streaming protocols.





Bandwidth ↑

Time →

High Bit Rate Stream

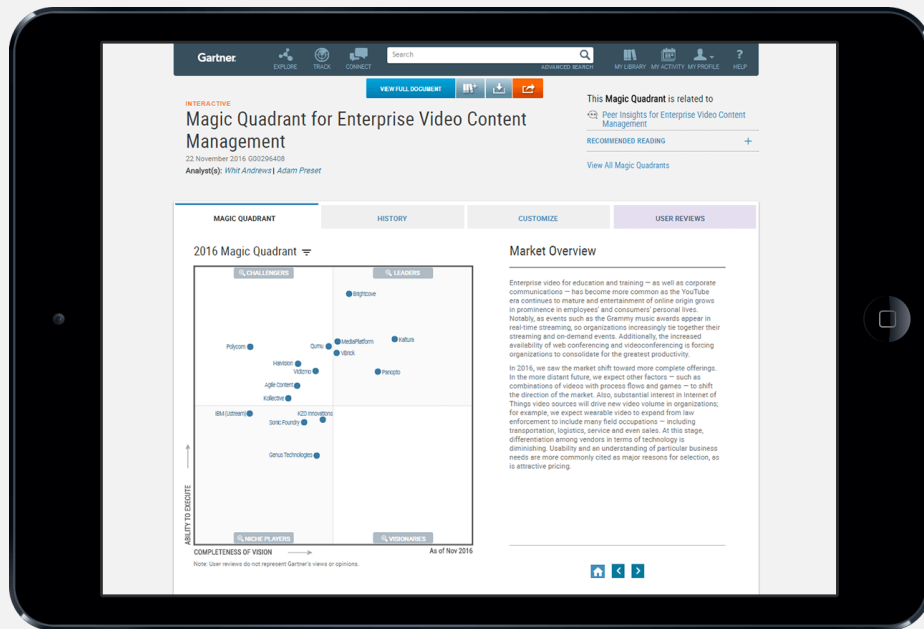
Medium Bit Rate Stream

Low Bit Rate Stream



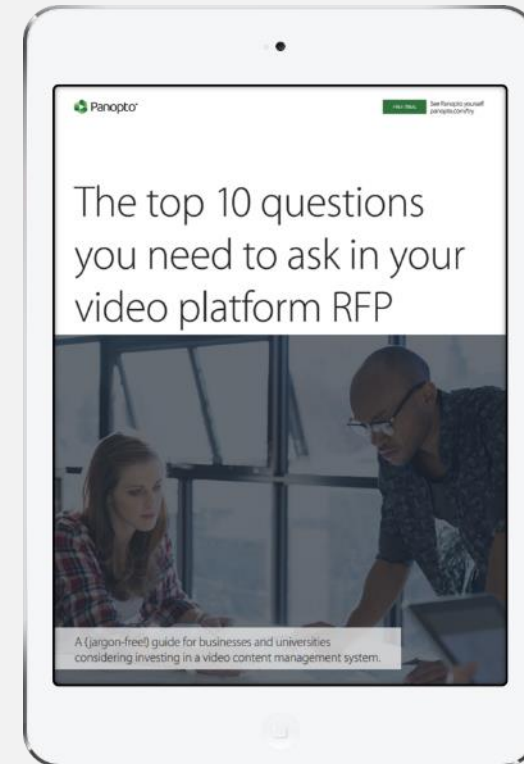
Recommended reading

Gartner Research's Magic Quadrant for Enterprise Video Content Management



<http://panop.to/tmn-gartner-mq>

The Top 10 Questions You Need To Ask In Your Video Platform RFP



<http://panop.to/ten-questions-rfp>